



KAMUYU AYDINLATMA PLATFORMU

GELECEK VARLIK YÖNETİMİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption and Coupon Payment of the Bill with ISIN Code TRFGVYO82511
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	15.03.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.08.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.08.2024
Ending Date of Sale	01.08.2024
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	02.08.2024
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	3

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGVY082511
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	01.11.2024	31.10.2024	01.11.2024	14,0351	56,2947	69,3485	28.070.233,97		Yes
2	31.01.2025	30.01.2025	31.01.2025	13,5167	54,2154	66,2817	27.033.400		Yes
3	02.05.2025	30.04.2025	02.05.2025	12,7073	50,9689	61,5769	25.414.600		Yes
4	01.08.2025	31.07.2025	01.08.2025	13,2174	53,0147	64,5298	26.434.800		Yes
Principal/Maturity Date Payment Amount	01.08.2025	31.07.2025	01.08.2025				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR AA+	05.04.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The redemption and 4th Coupon Payment of our company's 200,000,000,-TRY nominal valued bills, issued on 02.08.2024 with 364 days maturity and quarterly coupon payments with floating interest rate to qualified investors, has been completed on 01.08.2025.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.